

April 15, 2024

BSE Limited

25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 531637

Dear Sir,

Sub. : Reconciliation of Share Capital Audit Report - Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, we hereby submit the Reconciliation of Share Capital Audit Report received from a Practicing Company Secretary for the quarter ended on March 31, 2024.

You are requested to take the same on your record.

Thanking You,

Yours Faithfully,

For Praveg Limited

(Formerly known as Praveg Communications (India) Limited)

Mukesh Chaudhary

Company Secretary &
Compliance Officer

Encl.: Reconciliation of Share Capital Audit Report received from a Practicing Company Secretary for the quarter ended on March 31, 2024

PRAVEG LIMITED

(Formerly known as Praveg Communications (India) Limited)

Regd. Office: 214, Athena Avenue, Behind Jaguar Showroom, S. G. Highway, Gota, Ahmedabad-382481, INDIA
CIN: L24231GJ1995PLC024809 | Phone: +91 79 27496737 | Email: info@praveg.com | Website: www.praveg.com



To,
The Board of Directors
Praveg Limited
(Formerly known as Praveg Communications (India) Limited)
214, Athena Avenue, Behind Jaguar Showroom,
S. G. Highway, Gota Ahmedabad – 382 481

Sub: Reconciliation of Share Capital Audit Report for the quarter ended on March 31, 2024

I have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Praveg Limited (Formerly known as Praveg Communications (India) Limited) ("Company") through its Registrar and Share Transfer Agents – MCS Share Transfer Agent Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

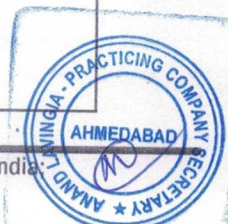
In my opinion and to the best of my knowledge and according to the information and explanation given to me and records in the electronic mode and physical mode produced to me for verification by the company as well as Registrar, I hereby certify that the below mentioned details are true and found to be correct.

1	For the quarter ended	March 31, 2024	
2	ISIN	INE722B01019	
3	Face Value	Rupees 10.00	
4	Name of the company	Praveg Limited <i>(Formerly known as Praveg Communications (India) Limited)</i>	
5	Registered office Address	214, Athena Avenue, Behind Jaguar Showroom, S. G. Highway, Gota, Ahmedabad 382 481, Gujarat, India	
6	Correspondence Address	214, Athena Avenue, Behind Jaguar Showroom, S. G. Highway, Gota, Ahmedabad 382 481, Gujarat, India	
7	Telephone & Fax Numbers	+91 – 79 – 2749 6737	
8	E-mail Address & Website	Email: cs@praveg.com Website: www.praveg.com	
9	Name of the Stock Exchanges Company's securities are listed	BSE Limited (Script Code: 531637)	
	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	24532613	100.00
11	Listed Capital		
	BSE Limited	23012425	100.00
12	Held in Dematerialized Form in CDSL	12071163	52.45
13	Held in Dematerialized Form in NSDL (Refer Note 1)	10941262	47.55
14	Physical	0	0.00
15	Total No. of Shares (12+13+14)	23012425	100.00





16	Particulars		No. Of Shares	Reasons for Difference			
	Difference, if any, between issued capital and listed capital		1520188	Trading approval pending			
	Difference, if any, between issued capital and total number of shares		1520188	Trading approval pending			
	Difference, if any, between listed capital and total number of shares		-	NA			
17	Certifying the details of change in Share Capital during the quarter under consideration as per the table below.						Yes
	Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimate To CDSL	Whether Intimate to NSDL	In-principle Approval Pending For (Specify Name)
	Conversion of warrants into Equity shares	172837	Applied for Listing	BSE Limited	Yes	Yes	NA
	Conversion of warrants into Equity shares	30188	Applied for Listing	BSE Limited	Yes	Yes	Trading
Preferential Issue	1490000	Applied for Listing	BSE Limited	Yes	Yes	Trading	
18	Register of members is updated if not, updated up to which date						Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.						NA
20	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?						NA
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.						As under
	Total No. of Demat Requests		No. of requests	No. of shares	Reasons for Delay		
	Confirmed after 21 days		0	0	NA		
	Pending for more than 21 days		0	0	NA		
22	Name Telephone & Fax No of the Compliance officer of the Company			Whether Compliance officer appointed: Yes Whether Qualified Company Secretary is Compliance Officer: Yes Name: Mr. Mukesh Chaudhary Designation: Company Secretary & Compliance Officer Date of Appointment: 01/07/2022 Membership Number: F11812 Phone: +91 - 79 - 2749 6737 Email: cs@praveg.com			





		Web: www.praveg.com Whether any change in Compliance Officer during the previous Two Quarters: No
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor	Name: Mr. Anand Lavingia, Practicing Company Secretary Address: Office No. 415-416, 4th Floor, Pushpam Complex, Opp. Seema Hall, Anandnagar Road, Satellite, Ahmedabad - 380 015. M:- +91 94270 49481, O:- +91 79 3578 9144 Registration No.: M. No.: A26458, COP: 11410 Email Id: csanandlavingia@gmail.com
24	Appointment of Common Agency for share Registry work	MCS SHARE TRANSFER AGENT LIMITED Address: 201, Shatdal Complex, 2nd Floor, Ashram Road, Ahmedabad - 380 009, India. Tel.: 079-26580461, 0462, 0463 Email Id.: mcsahmd@gmail.com SEBI Registration Number: INR000004108 Website: www.mcsregistrars.com Whether any change in Registrar and Share Transfer Agents: No
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from Stock Exchange)	Not Applicable

Note 1: Total 40000 Equity Shares allotted to Ranjani Gopaldaswamy as part of old Preferential were credited in her different demat account held with CDSL whereas such shares were supposed to be credited in her Demat Account held with NSDL. Up on request of Ranjani Gopaldaswamy, the Company had filed Rectification of Corporate Action with CDSL whereby CDSL had already debited her Demat Account on January 6, 2024 vide Letter No. CDSL/OPS/IPO-CA/2023-24/CA-554209.001. However, the NSDL has credited the said shares to her account on April 9, 2024 vide Letter No. II/CA/COM/28203/2024. Accordingly, although, as per Depository Records, closing balance of NSDL as on March 31, 2024 is 10901262, we have added 40000 Equity Shares held by Ranjani Gopaldaswamy, which were in process of credit as on March 31, 2024 in Demat Account held with NSDL, making NSDL Closing balance as on March 31, 2024 as 10941262.

Note 2: Total 1693025 Equity Shares of Rupees 10.00 each were allotted by the Company during the period 01/01/2024 to 31/03/2024 - (a) 172837 equity shares pursuant to conversion of warrants into Equity shares for which the Company has received Listing Approval and Trading Approval, (b) 30188 equity shares pursuant to conversion of warrants into Equity shares for which the Company has received Listing Approval as well as Credit of Shares have already been made in depositories but the Company is yet to receive Trading Approval, (c) 1490000 Equity Shares of Rupees 10.00 each on preferential basis on February 7, 2024 for which the Company has received Listing Approval as well as Credit of Shares have already been made in depositories but the Company is yet to receive Trading Approval. Accordingly, total 1520188 equity shares are pending for receipt of the trading approval of BSE as on March 31, 2024.

Signature:

Place: Ahmedabad

Date: 15/04/2024

Name of Practicing Company Secretary: Anand Lavingia

M. No.: A26458; COP: 11410

Peer Review Certificate No.: 1589/2021

UDIN: A026458F000117593

